

Materials and Resources Deals for June 2018

Company Name	Description	Deal Synopsis
Appvion	Manufacturer and seller of coated and specialty paper products. The company's product offerings include thermal, carbonless, security, inkjet, digital specialty, and colored papers that are created using its proprietary technology. It also operates coating and converting plants there and in West Carrollton, Ohio and a pulp and paper mill in Roaring Spring, Pennsylvania.	The company was acquired by Franklin Templeton Investments through a \$365 million LBO on June 13, 2018.
Cleaning Supply Warehouse	Distributor of cleaning supplies and equipment. The company engages in distributing cleaning supplies and equipment with the help of a team of trained and knowledgeable staff who offer services for a product whether under warranty or not, enabling contractors focused on the professional cleaning market in central California to receive a wide variety of cleaning agents at a competitive price.	The company was acquired by Aramsco, via its financial sponsors AEA Investors and Babson Capital Management, through an LBO on June 1, 2018 for an undisclosed sum.
Comar	Manufacturer of specialty packaging and dispensing products. The company provides innovative, industry-compliant packaging services for the health and wellness, specialty food, household and industrial, personal care and related market segments worldwide.	The company was acquired by Morgan Stanley Capital Partners, its current management, led by Michael Ruggieri and other undisclosed investors through an LBO on June 19, 2018. The company was also recapitalized during this transaction. Varagon Capital Partners is serving as administrative agent on a senior secured credit facility to support the acquisition.
Oracle (health care packaging)	Provider of health care packaging, performance lidstock, induction seal and specialty lamination. The company manufactures performance lidstock products, induction heat seals and specialty lamination structures that target hard-to-hold products and those requiring puncture resistance to package and protect market-leading medical, pharmaceutical and personal care products world-wide.	Oracle's health care packaging business was acquired by Tekni-Plex, via its financial sponsor Genstar Capital, through an LBO on June 19, 2018 for an undisclosed amount. The product lines will become part of Tri-Seal, a Tekni-Plex business.

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Rowmark	Manufacturer of engravable sheet plastic products for specialty applications. The company offers sublimation products, engraving table mats and badge holders, as well as laser and rotary engravable materials, custom colored sheet and roll stock materials for the point of purchase (POP) and thermoforming markets in North America that are sold exclusively through an international network of authorized owned and independent distributors in more than 80 countries worldwide.	The company was acquired by Windjammer Capital Investors through an LBO on June 28, 2018 for an undisclosed sum. Antares Capital provided \$99.5 million of debt financing in the form of \$10 million revolving credit line, \$15 million first lien delayed draw term loan and \$74.5 million first lien term loan to support the transaction.