

## Business Products and Services Deals for January 2019

Company Name	Description	Deal Synopsis
Able Machinery Movers	Mover of heavy machinery and industrial equipment. The company's services include setting, assembling, and reconfiguring machinery, fabrication, welding, project planning, custom crating and laser alignment, calibration and rigging services, providing the manufacturing, medical, semiconductor and food and beverage sector with reliable heavy machinery that can be employed in limited maneuverability situations.	The company received an undisclosed amount of development capital from Satori Capital on January 11, 2019. The company also raised an undisclosed amount of debt financing in the form of a loan from BBVA Sponsor Coverage on December 12, 2018. The funds will be used to support future acquisitions.
Aero Turbine (California)	Provider of turbine engine development and accessory overhaul, repair and testing services. The company provides specialized overhaul, repair and testing services for a large variety of turbine engines and accessories to the United States Air Force, Navy and Army and other military organization.	The company was acquired by Gallant Capital, Doug Clayton and Dave Mattson through an LBO on January 9, 2019 for an undisclosed sum. The investment will allow the company to continue to build new capabilities to pursue additional engine and aircraft component opportunities across military and commercial platforms.
American Patrols	Provider of aerial patrol operators. The company's services include methane detection, production and pipeline patrol giving the pilots a bird's eye view of over 500 facilities each day, providing oil and gas companies to inspect several times per week and save a lot of cost.	The company was acquired by Bear Capital LLC through an LBO on January 11, 2019 for an undisclosed sum.
API Heat Transfer	Manufacturer of industrial heat exchangers and heat transfer systems. The company provides heat exchangers, evaporators and condensers, thermal systems and moisture separators as well as offers local sales and service to customers through their global network of sales agents.	The company was acquired by Littlejohn & Co and Guggenheim Partners through an LBO on January 14, 2019 for an undisclosed sum. The group's investment provides the company with significant financial and strategic support to accelerate the company's pursuit of operational excellence, best-in-class customer service and consistent global delivery.
Aspen Lincoln (UK)	632-bed student housing community located in Lincoln, Nebraska. The building contains 203,552 square-foot off-campus student housing community consisting of five floors, 182 units and seven-story parking garage.	The Aspen Lincoln building owned by Aspen Heights Partners and Virtus Real Estate Capital, was acquired by GMH Capital Partners and AGC Equity Partners for \$ 48.350 million on January 7, 2019.

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Becker & Ellington Security Systems	Provider of physical security services. The company sells, installs and services burglar and fire alarms for commercial and residential customers as well as access control and closed-circuit television security systems.	The company was acquired by Richmond Alarm, via its financial sponsors Glass Lake Capital, Anacapa Partners, Search Fund Partners and The Cambria Group, through an LBO on January 24, 2019 for an undisclosed sum.
CareerArc	Provider of social recruiting services. The company combines social recruiting and virtual outplacement applications to software market, thereby enabling healthcare, retail and hospitality sectors to connect with job candidates on social media by distributing open jobs across social channels, creating and scheduling shareable social media content and tracking and measuring campaign results.	The company received \$30 million of development capital from Peak Equity Partners on January 14, 2019. The transaction will enable CareerArc to build on its long history of providing innovative HR technology solutions, leverage its strong SaaS technology platform and continue to grow share in a multi-billion dollar addressable market.
CareSync (Intellectual property assets, Tampa)	Health care software, intellectual property, data and documentation and certain accounts receivable assets located in the United States.	The intellectual property of Caresync was acquired by Vatica Health, via its financial sponsor Great Hill Partners, through a \$1 million LBO on January 7, 2019 for an undisclosed sum.
CIRCOR Reliability Services	Provider of critical lubrication and flushing services and oil misting equipment. The company offers services for product cleaning, equipment, system cleaning, fueling, lubrication and waste stream management, providing oil and gas, petrochemical, power generation, industrial and navy markets with lubrication driven reliability as well as address lubrication-related equipment failures through the identification of their root cause.	The company, a subsidiary of CIRCOR International, was acquired by RelaDyne via its financial sponsors Audax Group and Antares Capital, through a \$85 million LBO on January 28, 2019.
CityDash	Provider of courier, trucking and logistics services. The company specializes in small package delivery, same-day courier, expedited palleted freight, full truckload and brokerage services.	The company was acquired by Brixey & Meyer Capital through an LBO on January 29, 2019 for an undisclosed sum.
COG Operating (Produced Water Assets)	3 saltwater disposal wells in the southern Delaware basin. The assets with 45,000 bpd of permitted capacity and approximately 44 miles of pipeline.	The water assets of COG Operating were acquired by WaterBridge Resources, via its financial sponsor Five Point Energy, through an LBO on January 3, 2019 for an undisclosed sum.

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Cook Medical (Soft Tissue Biopsy And Breast Localisation Needle Assets)	The portfolio of diagnostic products. The products including Quick-Core Biopsy Needle, MReye Breast Localization Coil, Kopans and X-Reidy Lesion Localization Needles used by physicians trained and experienced in diagnostic and interventional techniques.	Soft Tissue Biopsy And Breast Localisation Needle Assets were acquired by IZI Medical Products from Cook Medical, via its financial sponsor Shore Capital Partners, through an LBO on January 8, 2019 for an undisclosed sum.
Division 5	Provider of structural steel fabrication services. The company specializes in warehouses and distribution centers, servicing general contractors within commercial markets.	The company received an undisclosed amount of development capital from Garden Growth Capital on January 2, 2019. The investment aims to catalyze the company's further growth across the Southeast and beyond.
Freedom Electronics	Manufacturer of new and rebuilt fuel dispenser, POS (point of sale) systems, and automatic tank gauge spare parts for the petroleum equipment service industry. The company offers remanufacturing, re-engineering, testing, and resale of various products such as circuit boards, keypads, overlays, fuel controllers, cash drawers, scanners, consoles, and other related products.	The company was acquired by Summit Park through an LBO on January 15, 2019 for an undisclosed sum.
FreshCo	Manufacturer of premium and specialty food products. The company's products include hummus, fresh salsa, pico de gallo, salad dressing and baby food which provided with co-packing and high-pressure processing services within the same facility providing clients to maintain the cold chain and eliminate additional freight cost.	The company was acquired by American Pasteurization Company, via its financial sponsor Lubar & Co., through an LBO on January 23, 2019 for an undisclosed sum.
Functional Devices	Designer and manufacturer of electronic devices. The company's offerings include relays, power supplies, transformers, sensors, enclosures and wireless devices, enabling clients in the HVAC, building and lighting controls and energy management industries to get reliable and economic products.	The company was acquired by Shorehill Capital, Mr. Ken Rittman and its management through an LBO on January 4, 2019 for an undisclosed sum. The investment will be used for the recapitalization of the company.

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Halco Lubricants	Distributor of lubricants. The company offers bulk automotive lubricants, bulk commercial fleet industrial lubricants, package lubricants, antifreeze, installer specialty products and other ancillary product lines to car dealers, service repair shops, tire shops, commercial fleet shops, grocery distributors, c-store distributors, auto parts wholesalers and retailers.	The company was acquired by Pugh Lubricants, via its financial sponsors Tenex Capital Management and Fidus Investment, through an LBO on January 8, 2019 for an undisclosed sum.
HaystackID	Provider of end-to-end eDiscovery and forensics services intended to offer low-cost predictability options that allow accurate budgeting and forecasting of client's discovery expenses without the additional cost of software, hardware or implementation fees. The company provides forensic services including forensic analysis, data processing and preservation services which are technology-driven and coupled with extensive legal expertise, enabling corporations and law firms to lower the overall spend of litigation services and minimize risk while improving operational efficiency, data governance and financial control thus lowering the additional cost of software, hardware or implementation fees.	The company received an undisclosed amount of development capital from Knox Capital, ORIX Mezzanine & Private Equity, Maranon Capital and Robert W. Baird & Co. on January 17, 2019.
Himarc Environmental Solutions	Provider of natural gas engine emissions testing and onsite gas leak detection services. The company's services include emissions controller installation, optical gas leak detection and environmental consulting that are provided through FLIR infrared optical imagery cameras, enabling the U.S. oil & gas industry to determine environmental risks and liabilities.	The company was acquired by Sentry Energy Solutions, via its financial sponsor Intervale Capital, through an LBO on January 25, 2019 for an undisclosed sum.

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Hoffman Instrumentation Supply	Manufacturer and distributor of steel components and systems. The company offers custom and off-the-shelf high vacuum and ultra-high vacuum stainless steel components and systems and stainless steel fabrication services to semiconductor, aerospace and defense, government research laboratories and other industries.	The company was acquired by LVL3 through an LBO on January 14, 2019 for an undisclosed sum.
Industrial Distribution Building	A 406,650-square-foot industrial distribution building located at Optimus Logistics Center in Perris, California.	An industrial distribution building was acquired by Kohlberg Kravis Roberts through a \$43.5 million LBO on January 30, 2019.
In-Flight Entertainment business (Rockwell Aerospace)	Provider of in-flight entertainment services in West Palm Beach, Florida. The company offers cabin connect wireless in-flight and global broadband connectivity, 3D map views, monitoring and reporting of all inflight content as well as asset management and full control over inflight content sets.	In-Flight Entertainment (IFE) business, a subsidiary of Rockwell Collins, was acquired by Burrana, via its financial sponsor JW Hill Capital, through an LBO on January 23, 2019 for an undisclosed sum.
Innovid	Provider of video marketing platform designed to revolutionize the customer journey. The company's video marketing platform offers tools to synchronize video advertising with the other channels in the marketing cloud and create effective campaigns, enabling advertisers to solve a critical problem in today's fragmented CTV landscape by better advertisers to scale dynamic creative and to reach out more screens.	The company received \$30 million of development capital from Goldman Sachs Private Capital Investing Group on January 7, 2019. The investment will be used to further enhance innovation and leadership in the connected TV (CTV) advertising technology market, as well as to expand its global footprint.
Kimble Manufacturing	Manufacturer of concrete mixers and custom chassis serving the mining, energy, and utility industries. The company offers various parts comprising water tanks, straps, bracket collectors, charge hopper chutes, flip chutes, rear pedestal extension chutes, and aircraft quality components.	The company a subsidiary of Hines Corporation, was acquired by Turnspire Capital Partners and its management through an LBO on January 2, 2019 for an undisclosed sum.

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MediaKind	Provider of media processing, delivery and television service platforms. The company optimizes video processing & delivery to television platforms and beyond, enabling its customers to deliver a personalized and immersive viewing experience and boost loyalty and brand stickiness.	The company, a subsidiary of Ericsson (STO: ERIC A), was acquired by One Equity Partners through an LBO on January 31, 2019 for an undisclosed sum.
Mud Bay Manufacturing	Manufacturer and contractor of siding products. The company offers wood building products, siding accessories, architectural and structural supports, exterior details and exterior siding installation services to contractors, local and regional homebuilders.	The company was acquired by Homewood Holdings, via its financial sponsor Building Industry Partners, through an LBO on January 2, 2019 for an undisclosed sum.
Osmose Utilities Services	Provider of structural integrity management services intended to help build resiliency into the transmission and distribution infrastructure segment. The company offers wood structure inspection, remedial treatment, pole restoration, pole loading analysis, substation inspection, steel and concrete inspection, underground vault inspection, overhead compliance inspection, enabling clients in energy, telecommunication, and utility industries to avail a variety of turnkey infrastructure enhancement, inspection, maintenance and rehabilitation services, and products at cost-effective rates.	The company was acquired by EQT through an estimated \$1 billion LBO on January 24, 2019. EQT will support company's pursuit of growth and continued operational improvement by leveraging its own deep sector expertise in utility and telecom end markets as well as its network of Industrial Advisors.
Phase Change Energy Solutions	Developer of a clean energy storage technology designed to offer bio-based phase change materials for reducing energy consumption in buildings. The company's bio-based phase change materials utilize the power of phase change melting and refreezing to actively absorb and release heat, enabling consumers to improve whole-building energy efficiency in retail, commercial, hospitality and industrial applications.	The company received an undisclosed amount of development capital from Pegasus Capital Advisors, Emerald Technology Ventures and Third Prime Capital on January 22, 2019. The company will use the proceeds to fund the continued development of its environmentally-friendly energy efficiency and thermal storage product suite and further expand its operations globally, notably with the opening of an innovation center for research and development efforts in Greensboro, North Carolina.

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Power Digital Marketing	Provider of digital marketing services. The company's offerings include SEO, content, paid media, organic and paid social media, PR, influencer, email, conversion rate optimization, migration, amazon marketing and web development, enabling brands to scale revenue and increase profits through customer acquisition and retention programs.	The company received an undisclosed amount of development capital from Periscope Equity on January 31, 2019. Through this investment, the company expects to allocate substantial resources to onboard digital marketing talent, ramp its technology innovations, expand its international footprint and pursue relevant acquisitions to help its clients grow.
Profile Products	Manufacturer and distributor of erosion and sediment control products. The company's products include soil modifiers for sports fields, golf courses, landscapes and home gardens, to customers including golf course architects, builders and superintendents thus enable them to establish sustainable green space through water and soil management and plant establishment.	The company was acquired by Incline Equity Partners through an LBO on January 10, 2019 for an undisclosed sum.
Pro-Vac	Provider of hydro-excavation, pipe inspection, trap pumping and other services. The company's services are used by utilities, municipalities, construction companies of all kinds, and environmental firms as a safer means (than backhoes and other forms of earth moving) of exploring, digging, maintaining and servicing underground water, gas, sewer, electric and other utility infrastructure throughout the Pacific Northwest.	The company was acquired by RLJ Equity Partners through an LBO on January 9, 2019 for an undisclosed sum.
ProVest	Provider of legal support services. The company processes documents ranging from foreclosure and collection proceedings to insurance litigation and civil complaints while adhering to the highest compliance standards, enabling law firms and financial institutions to avail foreclosure proceedings.	The company was acquired by Nonantum Capital Partners through an LBO on January 2, 2019 for an undisclosed sum.
RoadOne	Provider of intermodal transportation and related logistics services. The company offers industry-leading port and rail container drayage, dedicated truckload services, warehousing and distribution services in the United States and Canada.	The company received an undisclosed amount of development capital from Nonantum Capital Partners on January 8, 2019. The company is being recapitalized as a part of the transaction.

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SemiTorr Group	Distributor of high purity gas and fluid handling systems intended to support the microelectronics, life sciences and food and beverage markets. The company offers process equipment, tubing, hoses, fittings, valves, filtration and instrumentation products which are used to transport natural gases and chemicals in manufacturing processes of the semiconductor, microelectronics, solar, data storage, life sciences and other industries.	The company was acquired by Transom Capital Group through an LBO on January 8, 2019 for an undisclosed sum. Bank of America Merrill Lynch and PNC Mezzanine Capital provided the debt financing for the transaction.
Sheridan Specialty Bindery	Manufacturer of books and provider of binding and printing services. The company's books are produced at its 12,000 square feet facility with the help of craftsmen, enabling customers to receive a wide range of deluxe, trade, and soft cover books within a short period of time.	The company was acquired by BindTech, via its financial sponsor Signet Enterprises, through an LBO on January 25, 2019 for an undisclosed sum. The integration of SSB into BindTech will allow the company to leverage more capacity, especially on the higher end, deluxe side of the book manufacturing business.
Socati	Developer of hemp genetics, cannabinoid science and disruptive extraction and purification technologies. The company's specializes in seed genetics, proprietary extraction techniques and purification systems, enabling clients to produce CBD infused products at global manufacturing scale.	The company received \$33 million of development capital from JJR Capital, Jim Mellon and Lorne Abony on January 29, 2019. The company intends to use the funding to bring operations to manufacturing scale, securing Socati's place as a primary high-volume processor of THC-free full-spectrum hemp.
SolUnesco (442.5 MW Solar Power Portfolio)	442.5 MW of solar projects across Virginia. The portfolio consists of 150 MW Carvers Creek, 150 MW Moody Creek, 130 MW Red Brick and 12.5 MW Rivanna projects.	The solar projects of SolUnesco were acquired by Apex Clean Energy, via its financial sponsor J.P. Morgan, through an LBO on January 4, 2019 for an undisclosed sum.
Stella wind farm (201 megawatt wind farm in Texas)	201 megawatt Stella wind farm in Kenedy, Texas. The project, powered by 67 Acciona AW-125 3.0 MW turbines, will produce enough electricity to power more than 60,000 homes.	The Stella wind farm project received an undisclosed amount of development capital from Allianz Capital Partners on January 23, 2019. The investor provided tax equity financing in exchange for a partial interest in the Stella project.



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STS Aviation Group	Provider of aviation mechanics, engineers, line maintenance support and engine components. The company's services include component sales and distribution, workforce management, aircraft engineering services is a one-stop servicing center, providing the global aviation industry with a customer-centric approach to provide services.	The company received an undisclosed amount of development capital from Greenbriar Equity Group on January 8, 2019.
Tender (Insect Bite Treatment)	Manufacturer and distributor of insect repellents, first aid kits, survival gear and windburn products. The company produces and supplies travel wipes, creams, insect sprays and gels.	The company was acquired by Victor Capital Partners and its management through an LBO on January 31, 2019 for an undisclosed sum. As a part of the transaction, the company was recapitalized. The company received debt financing from Deerpath Capital Management as a part of the deal.
Terra Dynamics	Provider of landscape construction services. The company's offerings include public works, hydroseeding, wetland mitigation, master plan communities and park and athletic fields construction as well as reviewing plan feasibility, assisting with permit issues and identifying value engineering aspects, enabling public sector clients to get efficiencies and cost-savings.	The company was acquired by HKZ Private Capital through an LBO on January 11, 2019 for an undisclosed sum.
TSS Technologies	Provider of total automation solutions. The company's offerings include complex electro-mechanical assemblies and turnkey contract manufacturing solutions through the implementation of technologies into any manufacturing operation and delivery of turn-key robotic cells, enabling clients in medical device, consumer goods, industrial and aviation industries to get access to expansive quality certifications, unique business unit structuring, and broad engineering capabilities.	The company was acquired by Resilience Capital Partners through an LBO on January 3, 2019 for an undisclosed sum.

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TVC Enterprises	Provider of turn-key legal services intended for commercial truck drivers. The company provides legal representation for their clients' moving and non-moving violations and offers a fuel discount program, roadside assistance and insurance products, enabling commercial drivers to get access to legal services that help them in saving the time and expense that would come from securing legal representation on their own.	The company was acquired by Gauge Capital and its management through an LBO on January 22, 2019 for an undisclosed sum. The funding will be used to recapitalize the company.