

## Financial Services Deals for January 2019

Company Name	Description	Deal Synopsis
Acuity Eyecare Holdings	Operator of a holding company with interests in eye-care sectors. The company supports and empowers eyecare professionals to grow their practices while elevating focus on the most valuable part of the business by delivering excellent eye care.	The company received \$58.81 million of development capital from J.P. Morgan and other undisclosed investors on January 7, 2019.
Alliant Insurance Services	Provider of insurance services. The company offers property and casualty insurance, risk management services, employee benefits, life insurance, retirement and savings programs.	The company received an undisclosed amount of development capital from Stone Point Capital and Public Sector Pension Investment Board on January 22, 2019.
Bond-Pro	Provider of software technologies to insurance agencies. The company is engaged in selling and delivery of surety insurance products like performance and Payment surety bonds and Commercial surety bonds to its clients.	The company received \$10 million of development capital from Volition Capital on January 15, 2019. The funding accelerates the company's vertical market integration strategy between carriers and agencies and to scale delivery capabilities for US and Canadian insurance carriers.
Patriot Growth Insurance Services	Operator of a national insurance services firm that partners with employee benefits and property and casualty agencies across the United States. The company's collaborative model delivers resources and strategic support to its agencies, whose leaders continue to operate with a high degree of autonomy in their local markets.	The company received an undisclosed amount of development capital from Summit Partners in 2019.
Prosperity Life Group	Provider of insurance products and solutions intended for financial security and stability needs of individuals and families. The company's diverse range includes life insurance, term insurance, income continuation term insurance, asset accumulation products, medical insurance, accidental insurance and critical illness insurance, enabling individuals and families to ensure their financial security and stability at an affordable cost.	The company was acquired by Elliott Management, Wand Partners and Anurag Chandra through a \$500 million LBO on January 4, 2019.

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RKD Group	Provider of marketing and fundraising services to US-based nonprofit organizations. The company specializes in offering direct mail fundraising counsel to non-profit organizations and also offers strategic planning, digital marketing and other developmental services to its clients thus accelerate net revenue growth, build long-term donor relationships, and drive online and offline engagements and donations.	The company was acquired by BV Investment Partners and its management through an LBO on January 30, 2019 for an undisclosed sum.
RSW Investments	Provider of proactive credit research, optimal portfolio positioning and dynamic risk management. The company's services are unique to capture higher and more stable total rates of return, without lowering the credit quality, providing the high net worth individuals to large institution higher after-tax total rate of return.	The company received an undisclosed amount of development capital from Resolute Investment Managers in January 2019.