

## Healthcare Deals for January 2019

Company Name	Description	Deal Synopsis
Accumen	Provider of performance optimization services for hospitals and health systems. The company offers consulting on strategic growth and execution, utilization enhancements and performance measurement, enabling clients to improve quality, reduce costs, drive revenue and enhance patient care.	The company was acquired by Arsenal Capital Partners through an LBO on January 17, 2019 for an undisclosed sum.
Applied Plastics	Provider of advanced coating solutions for the medical device industry in Norwood, Massachusetts. The company provides specialty PTFE (polytetrafluoroethylene) coatings on wires and other metal-based components for medical device OEMs (original equipment manufacturers) and contract manufacturers focused on high-growth microcatheter segments such as electrophysiology (EP), neurovascular, peripheral vascular, TAVR (transcatheter aortic valve replacement) and neuromodulation, among others.	The company was acquired by Vance Street Capital through an LBO on January 31, 2019 for an undisclosed sum. Senior debt for the transaction was provided by BMO Financial Group and Neuberger Berman.
Behavioral Health Works	Provider of behavioral health services in Anaheim, California. The company offers individualized outpatient programs which are based on Applied Behavior Analysis, helping individuals with autism and other developmental disabilities to obtain a better quality of life and to lead more independent lives.	The company received development capital from TA Associates Management on January 4, 2019.
BioDuro	Provider of medical research and development services designed to cure patients. The company's services help the pharmaceutical and bio-pharmaceutical companies with the quality results they need to deliver their drugs to patients, enabling healthcare providers to improve the lives of the patients.	The company was acquired by Advent International through an LBO on January 27, 2019 for an undisclosed sum. The investment will strengthen BioDuro's leadership position as a trusted global provider of drug discovery and development services
Biotest Pharmaceuticals	Operator of plasmapheresis centers in Boca Raton, Florida. The company operates 23 plasma donation centers in 12 states in the United States and manufactures biotherapeutic products with a specialization in immunology and hematology.	The company, a subsidiary of Grifols, was acquired by Scranton Enterprises through a \$286 million LBO on January 4, 2019.

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Bolder Surgical	Manufacturer of surgical instruments and devices designed to address the unmet pediatric surgery needs. The company's focus lies in the development of right-sized surgical devices in order to improve procedural approaches and minimize incisions, enabling pediatric surgeons to safely and effectively perform minimally invasive surgery in pediatric patients from neonate to teenager.	The company received \$27 million of development capital from River Cities Capital Funds, Westwood Management, Crescendo Capital Partners, Providence Ventures and other undisclosed investors on January 16, 2019. The funding will be used to develop its product innovation pipeline, workforce increases and scaling commercial efforts.
Elite Body Sculpture	Provider of minimally invasive body sculpting treatment in California, United States. The company offers a variety of procedures including arm, chin, thigh and tummy liposuction, Brazilian butt lift, breast augmentation, fat transfer, and other similar procedures. The company's proprietary body sculpting procedure does not require needles, scalpels, stitches or general anesthesia, and provides the shortest known recovery times in the industry.	The company received an undisclosed amount of development capital from Vesey Street Capital Partners on January 7, 2019. The company was recapitalized as a part of the transaction.
Ethos Veterinary Health	Provider of specialty veterinary health services. The company's services include 24/7 emergency care, surgical procedures, radiology services and internal medicine, improving the lives of pets and their owners.	The company received an undisclosed amount of development capital from Brown Brothers Harriman Capital Partners on January 9, 2019. The company was recapitalized through this transaction.
Eventus Wholehealth	Provider of healthcare services. The company offers interdisciplinary care to patients, integrating services across specialties that include psychiatry, psychotherapy, primary care, internal medicine, audiology, podiatry and optometry services, providing patients with acute care facilities at affordable price.	The company received an undisclosed amount of development capital from Enhanced Equity Funds on January 9, 2019. The funding will be used to accelerate company's strategic growth initiatives: to include expanding the geographic footprint of its facility partnerships and to pursue additional M&A opportunities.

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Gynesonics	Developer of minimally invasive and incision-free medical devices intended to design and develop new and advanced technologies for improving women's health. The company's invasive and incision-free medical device provide women with a safe and effective incision-free alternative to the invasive surgical techniques of hysterectomy or myomectomy for their severe menstrual symptoms associated with fibroids.	The company received \$75.470026 million of development capital in a deal led by Bain Capital on January 3, 2019. Abingworth Management, Advanced Technology Ventures, Endeavour Vision, HealthCrest, InterWest Healthcare Partners, InterWest Partners, HBM Partners, Correlation Ventures and Hercules Capital also participated in the round.
Health Plus Management	Provider of physician's practices management services for outsourcing non-medical functions. The company offers physicians with start-up and launch of new practices, practice expansion through new office openings or acquisitions and existing practices in search of better models, as well as provides services such as facilities site selection, coding, billing, collections, medical referral channels and other related services.	The company was acquired by Investcorp Bank through an LBO on January 28, 2019 for an undisclosed sum.
HealthDrive	Provider of dentistry, optometry, podiatry and audiology services. The company offers examinations for oral cancer and overall oral health, routine extractions, denture duplication and fillings, crowns and bridges, as well as denture fabrication, realignment, re-basing and repairing services to residents in long-term care, skilled nursing, and assisted living facilities through its comprehensive network of professionals.	The company was acquired by Bain Capital Double Impact through an LBO on January 3, 2019 for an undisclosed sum. The partnership will allow HealthDrive to expand its services and create the premier multi-specialty healthcare platform for residents in extended care facilities.
Highland Family Dentistry	Provider of dental services. The company offers a full range of comprehensive dental services including general, cosmetic, restorative dentistry and orthodontics intended to improve the oral health of the people.	The company was acquired by Riccobene Associates Family Dentistry, via its financial sponsor The Beekman Group, through an LBO on January 2, 2019 for an undisclosed sum.

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Jvion	Developer of a software designed to predict and prevent patient-level disease and financial losses. The company's software application uses Eigen Sphere engine to deliver a comprehensive patient view amplified beyond the risk of an event to the clinical actions that will improve outcomes and drive engagement.	The company received an undisclosed amount of development capital from JMI Equity, Health Velocity Capital and Health Enterprise Partners on January 3, 2019. The investment will help meet surging healthcare demand for an AI-driven clinical decision support solution that improves patient outcomes, lowers the cost of care, and addresses challenges across various healthcare market segments.
KabaFusion	Provider of specialty pharmaceutical home infusion services. The company owns patient-focused specialty pharmacies that specialize in intravenous immunoglobulin (IVIG) and home-infusion therapy for patients with complex chronic and acute conditions across 30 states in the United States.	The company was acquired by Pritzker Private Capital and its management through an LBO on January 24, 2019 for an undisclosed sum.
Kids Care Dental	Provider of pediatric dental care services. The company offers preventive dental care, orthodontics and oral care surgery services, helping kids in improving their dental hygiene habits in a safe, convenient and fun environment.	The company was acquired by RiverGlade Capital through an LBO on January 9, 2019 for an undisclosed sum.
LucidMood	Provider of cannabis sippers enhanced with botanical terpenes for flavor and effect. The company's products contain a 1:1 tetrahydrocannabinol cannabidiol ratio and use botanical extracts to enhance mood along with a timer that automatically shuts off the heating element after five seconds, enabling people to elevate their mood and enhance their day such as yoga, hiking, skiing and creating art.	The company received \$4 million of development capital from Gotham Green Partners on January 15, 2019.

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Rocky Mountain Dental Services Holdings	Birner Dental Management Services Inc is engaged in the medical care domain based in the United States. The company provides a solution to the needs of dentists, patients, and third-party payers by allowing its affiliated dentists to provide dental care in patient-friendly, family practice settings. The company offers specialty dental services through affiliated specialists at some of its locations. Dentists practicing at its offices provide general dentistry services, including crowns and bridges and fillings.	The company (OTCQX: BDMS) was acquired by Mid-Atlantic Dental Partners, via its financial sponsors S.C. Goldman & Company, through a \$20.18 million LBO on January 14, 2019. In connection with the transaction, an affiliate of Mid-Atlantic Dental Partners purchased all of the outstanding shares of Birner Dental for \$10.62 in cash. The CVRs entitle former Birner Dental shareholders to an additional cash payment of up to \$0.13 per share under certain circumstances on June 14, 2020.
Support Associates of Tampa Bay	Provider of support coordination services. The company's offerings include support coordination services, life skills training and personal adjustment counseling under the Brain and Spinal Cord Injury Waiver and Adult Cystic Fibrosis Waiver as well as training services to support coordinators.	The company was acquired by The Columbus Organization, via its financial sponsor HealthEdge Investment Partners, through an LBO on January 2, 2019 for an undisclosed sum. The acquisition expands Columbus' geographic reach to seven states and more than 10,000 individuals, families and guardians.
The Carolina Center for ABA and Autism Treatment	Provider of ABA and autism treatment services. The company's services include family training program, consultation, functional language tutoring, autism diagnostic evaluations and ABA (Applied Behavior Analysis) therapy, providing patients with comforting colors, stimulating toys and an inviting climate to create a stress-free environment which allows social interactions between clients.	The company received an undisclosed amount of development capital from Trilogy Search Partners in 2019.
Verily Life Sciences	Developer of tools and platforms designed to better understand ways to predict and prevent disease onset and progression. The company's projects include developing glucose monitors, smart lens program, bioelectronic medicines, surgical robots, precision medicines and health platforms, enabling consumers to collect health data for timely decision-making and effective interventions.	The company received \$1 billion of development capital in a deal led by Silver Lake Management on January 3, 2019. Ontario Teachers' Pension Plan and other global investment management firms. The funds will be used to support growth in key strategic areas, including investments in strategic partnerships, global business development opportunities, and potential acquisitions.